

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	X	
	:	
In re:	:	Chapter 11
	:	
ZEN JV, LLC, <i>et al.</i> , ¹	:	Case No. 25-11195 (JKS)
	:	
Debtors.	:	(Jointly Administered)
	:	
	:	Re: Docket No. 28, 110, 194, 205, 219, 224, 225, 232, & 235
	X	

**NOTICE OF CLOSING OF SALE OF
JOB BOARD BUSINESS TO BOLD HOLDINGS, LLC**

PLEASE TAKE NOTICE that, on June 25, 2025, Zen JV, LLC and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), filed the *Motion of Debtors for Entry of Orders (I) Authorizing and Approving (A) the Bidding Procedures for Sale of the Debtors’ Assets Free and Clear, (B) the Scheduling of an Auction and Sale Hearing, (C) the form and Manner of Notice of Sales, Auctions, and Sale Hearings, (D) the Notice and Procedures for the Assumption and Assignment of Executory Contracts and Unexpired Leases, (E) the Designation of Stalking Horse Bidders, and (F) the Debtors’ Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (II) Authorizing Designation of Stalking Horse Bidders, and (III) Granting Related Relief* [Docket No. 27] (the “**Bidding Procedures Motion**”) with the United States Bankruptcy Court for the District of Delaware (the “**Court**”). On July 8, 2025, the Court entered an order granting the relief requested in the Bidding Procedures Motion. *See* Docket No. 110.

PLEASE TAKE FURTHER NOTICE that, on July 19, 2025, the Debtors filed the *Notice of (I) Auction Transcript and (II) Successful and Backup Bids* [Docket No. 194].

PLEASE TAKE FURTHER NOTICE that, on July 24, 2025, the Debtors filed the *Omnibus Notice of Proposed Orders Approving Sales of Debtors’ Assets* [Docket No. 205]. Attached thereto as Exhibit 3 was the proposed *Order (I) Authorizing and Approving the Debtors’ Entry into an Asset Purchase Agreement with BOLD Holdings LLC, (II) Authorizing the Sale of the Purchased Assets Free and Clear of All Encumbrances, (III) Approving the Assumption and Assignment of the Selected Assigned Contracts, and (IV) Granting Related Relief*, seeking approval of, among other things, the asset purchase agreement (the “**Job Board APA**”) with BOLD Holdings, LLC (including any permitted assignee, the “**Buyer**”).

¹ The Debtors in these cases, along with the last four digits of each debtor’s federal tax identification number (to the extent applicable), are: Zen JV, LLC (0225); Monster Worldwide LLC (6555); FastWeb, LLC; Monster Government Solutions, LLC (5762); Camaro Acquisition, LLC; CareerBuilder, LLC (6495); CareerBuilder Government Solutions, LLC (6426); Luceo Solutions, LLC (4426); CareerBuilder France Holding, LLC (9339); and Military Advantage, LLC (9508). The Debtors’ address is 200 N LaSalle Street #900, Chicago, IL 60601.

PLEASE TAKE FURTHER NOTICE that, on July 28, 2025, the Debtors filed the *Notice of Filing of Executed Job Board Asset Purchase Agreement* [Docket No. 224], which attached an executed copy of the Job Board APA as Exhibit 1 thereto.

PLEASE TAKE FURTHER NOTICE that, on July 28, 2025, the Debtors filed the *Omnibus Notice of Revised Proposed Orders Approving Sales of Debtors' Assets* [D.I. 225]. Attached thereto as Exhibit 3 was the proposed *Order (I) Authorizing and Approving the Debtors' Entry into an Asset Purchase Agreement with BOLD Holdings LLC, (II) Authorizing the Sale of the Purchased Assets Free and Clear of All Encumbrances, (III) Approving the Assumption and Assignment of the Selected Assigned Contracts, and (IV) Granting Related Relief* (the “**Revised Job Board Order**”).

PLEASE TAKE FURTHER NOTICE that, on July 28, 2025, the Court held a hearing (the “**Hearing**”) to consider, among other things, entry of the Revised Job Board Order.

PLEASE TAKE FURTHER NOTICE that, on July 28, 2025, the Debtors filed the *Certification of Counsel Regarding Revised Order (I) Authorizing and Approving the Debtors' Entry Into an Asset Purchase Agreement with Bold Holdings LLC, (II) Authorizing the Sale of the Purchased Assets Free and Clear of All Encumbrances, (III) Approving the Assumption and Assignment of the Selected Assigned Contracts, and (IV) Granting Related Relief* [D.I. 232]. Attached thereto as Exhibit 1 was the proposed *Order (I) Authorizing and Approving the Debtors' Entry into an Asset Purchase Agreement with BOLD Holdings LLC, (II) Authorizing the Sale of the Purchased Assets Free and Clear of All Encumbrances, (III) Approving the Assumption and Assignment of the Selected Assigned Contracts, and (IV) Granting Related Relief* (the “**Final Job Board Order**”).

PLEASE TAKE FURTHER NOTICE that, on July 29, 2025, the Court entered the Final Job Board Order [D.I. 235].

PLEASE TAKE FURTHER NOTICE that, on July 31, 2025 (the “**Closing**”), the sale pursuant to the Job Board APA closed (the “**Job Board Sale**”).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Job Board APA, the Buyer provided the Debtors with the list of Assumed Agreements (as defined in the Job Board APA).

PLEASE TAKE FURTHER NOTICE that, pursuant to the Final Job Board Order, attached hereto as Exhibit 1 is the list of Assumed Agreements as of the Closing (subject to resolution of any unresolved assumption objections and/or notice periods, as applicable).

Dated: August 1, 2025
Wilmington, Delaware

/s/ Clint M. Carlisle

LATHAM & WATKINS LLP

Ray C. Schrock (admitted *pro hac vice*)
Candace M. Arthur (admitted *pro hac vice*)
1271 Avenue of the Americas
New York, New York 10020
Telephone: (212) 906-1200
Facsimile: (212) 751-4864
Email: ray.schrock@lw.com
candace.arthur@lw.com

- and -

Jonathan C. Gordon (admitted *pro hac vice*)
330 North Wabash Avenue, Suite 2800
Chicago, Illinois 60611
Telephone: (312) 876-7700
Facsimile: (312) 993-9767
Email: jonathan.gordon@lw.com

RICHARDS, LAYTON & FINGER, P.A.

Daniel J. DeFranceschi (No. 2732)
Zachary I. Shapiro (No. 5103)
Huiqi Liu (No. 6850)
Clint M. Carlisle (No. 7313)
Colin A. Meehan (No. 7237)
One Rodney Square
920 North King Street
Wilmington, Delaware 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701
Email: defranceschi@rlf.com
shapiro@rlf.com
liu@rlf.com
carlisle@rlf.com
meehan@rlf.com

*Proposed Co-Counsel for Debtors and Debtors
in Possession*

*Co-Counsel for Debtors and Debtors in
Possession*